Referral Partnership Proposal

Between: *Lion Star Tax ("LST")* and _____

Purpose

This proposal sets forth the terms of a strategic referral partnership between Lion Star Tax and _____, designed to create a performance-based revenue share for client introductions that result in executed, paid engagements. **Simply put: if you send someone our way and they become a client, you get a % of what we collect from them, during the 12 months from first payment.**

You introduce a client ⟶ we close ⟶ you get paid.

We handle the tax advisory and compliance while you expand your value.

Clean, easy, win-win-win!

Scaling Revenue Share Structure

Revenue share is calculated as a **percentage of gross collected revenue** from the referred client *(excluding: government filing fees and direct third party costs such as attorneys, etc.).*

Annual Collected Revenue from Referred Clients

$0 – $36,000	10%
$36,001 – $100,000	15%
$100,000+	20%

- Tier is determined annually on January 1 based on a trailing 12 months and applies retroactively to all revenue *within that band* once crossed.
- Share continues for **12 (twelve)** months per client from LST onboarding date
- Payments issued Monthly

Confidentiality

Both parties agree to maintain strict confidentiality regarding clients, client data, pricing, and internal business operations and other proprietary information.

Accepted & Agreed

Lion Star Tax

By: _____

Name: Zachary Stern

Title: Managing Partner

Date: _____

>

By: _____

Name: _____

Title: _____

Date: _____